

**Manager Experience / Organization Overview**

The Managers have extensive experience in corporate finance, venture capital and seed financing. This experience is derived from Mr. Marleau's long history as an investment banker.

**Investment Objective**

The objective is to generate superior capital appreciation by participating in impact deals through aggressive equity investments, short term bridge loans, and opportunistic trading.

**Investment Strategy**

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| <p>1. Management invests in early stage companies and special situations. The investments are made via private placements, bridge loans, pre IPO seed financings, IPO's and secondary offerings.</p> <p>2. Management typically chooses to invest in companies that exhibit the following characteristics:</p> <ul style="list-style-type: none"> <li>▪ Proven and strong management</li> <li>▪ Clearly defined business models and plans</li> <li>▪ Significant growth potential</li> </ul> | <p>3. Management takes short term trading positions in publicly traded small cap companies when management judges that market opportunities are attractive.</p> <p>4. Due to Managements' involvement in the development of core investee companies, additional revenues may be generated.</p> <ul style="list-style-type: none"> <li>▪ Investment banking fees</li> <li>▪ Options grants</li> <li>▪ Warrants exposure</li> </ul> |
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**Distribution Policy**

The Limited Partnership intends to provide Unit holders with quarterly cash distributions, equal to \$.20 per unit so long as there are net realized gains.

**Investment Discipline**

The Limited Partnership will never invest more than 10% of the capital in any given issue.

**Summary of Terms**

<b>Issuer:</b>	<b>Palos Capital Pool L.P. (the "Limited Partnership")</b>	<b>Custodian Fee:</b>	<b>None</b>
<b>Type:</b>	<b>Limited Partnership</b>	<b>Minimum Investment:</b>	<b>\$25,000 accredited investors only \$5000 for clients under a Portfolio Management agreement</b>
<b>Offering Price</b>	<b>NAV</b>	<b>Management Fee:</b>	<b>The Manager will receive an aggregate annual fee equal to 1% of the Net Asset Value of the Limited Partnership.</b>
<b>Selling Concession:</b>	<b>There is no front end or back end sales commission, charge, or load.</b>	<b>Trailer Fee:</b>	<b>0.25%</b>
<b>Loan Facility:</b>	<b>The "Limited Partnership" is permitted to borrow an amount up to and not exceeding 50% of the value of the total assets, for the purposes of purchasing additional securities, and/or maintaining liquidity.</b>	<b>Performance Fee:</b>	<b>10% of realized revenues and gains, net of expenses, and payable quarterly.</b>

**Firm Information**

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This document constitutes a summary only. Subscribers to this offering must review and complete the limited partnership and subscription agreement annexed hereto. This summary together with the limited partnership agreement shall constitute the only documentation on which an investment decision should be based. This offering is made available only in those jurisdictions where it may be lawfully offered. No securities regulatory authority has expressed an opinion about the securities offered herein and it is an offence to claim otherwise.

